شركة بوبيان للبتروكيماويات (ش.م.ك.ع)
BOUBYAN PETROCHEMICAL Co. (K.S.C.P)

Date: 19th Aug. 2026
Ref: CO/534/ HT - DA

التاريخ: 19 أغسطس 2026
المرجع: CO/534/ HT -DA

To: Boursa Kuwait

السادة / بورصة الكويت المحترمين

Dear Sirs,

تحية طيبة وبعد ...

Subject: Results of Analysts Conference Held on 19th Aug. 2026

الموضوع: نتائج مؤتمر المحللين المنعقد بتاريخ 19 أغسطس 2026

Pursuant to the provisions of Article No. (8-4-2) of Boursa Kuwait Rule Book & its last amendments, attached is the Disclosure of Material Information Form related to the above-mentioned subject and the presentation of Analysts' Conference for Q1 ended 31/07/2026 which was held on 19/08/2026.

بالإشارة إلى أحكام المادة (8-4-2) والواردة في كتاب قواعد بورصة الكويت وفق آخر تعديلاته، مرفق لكم نموذج الإفصاح عن المعلومات الجوهرية بشأن الموضوع أعلاه، والعرض التقديمي الخاص بمؤتمر المحللين عن الربع الأول المنتهي في 2026/07/31 المنعقد بتاريخ 2026/08/19.

Sincerely Yours ...

وتفضلوا بقبول فائق التحية و التقدير..

Yousef Al Qassar - يوسف القصار
Investment Manager - مدير الاستثمار

شركة بوبيان للبتروكيماويات
BPC

***Attachments:**
The presentation of Analysts Conference for Q1 ended 31/07/2026.

*** المرفقات:**
- العرض التقديمي لمؤتمر المحللين للربع الأول المنتهي في 2026/07/31.

***CC:**
CMA - Disclosure Dep.

*** نسخة إلى:**
- السادة / هيئة أسواق المال – إدارة الإفصاح.

شركة بوبيان للبتروكيماويات (ش.م.ك.ع)
BOUBYAN PETROCHEMICAL Co. (K.S.C.P)

نموذج الإفصاح عن المعلومات الجوهرية

Disclosure of Material Information Form

Date: 19th Aug. 2026

التاريخ: 19 أغسطس 2026

Name of the listed Company:

اسم الشركة المدرجة:

Boubyan Petrochemical Co. (BPC) K.P.S.C

شركة بوبيان للبتروكيماويات (بوبيان ب) ش.م.ك.ع

Material Information:

المعلومة الجوهرية:

The Analysts' Conference for Q1 ended 31/07/2026 was held on Wed. 19/08/2026 at 2:15 PM where no material information was revealed during the conference.

تم عقد مؤتمر المحللين للربع الأول المنتهي في 2026/07/31 لشركة (بوبيان ب) وذلك يوم الأربعاء الموافق 2026/08/19 في تمام الساعة الثانية والربع ظهراً، ولم يتم الكشف عن أي معلومات جوهرية خلال المؤتمر.

Significant Effect on the financial position of (BPC):

أثر المعلومة الجوهرية على المركز المالي للشركة:

None

لا يوجد

شركة بوبيان للبتروكيماويات BPC

Yousef Al Qassar - يوسف القصار

Investment Manager - مدير الاستثمار

The issuer of this disclosure bears full responsibility for the soundness, accuracy, and completeness of the information contained therein. The issuer acknowledges that it has assumed the Care of a Prudent Person to avoid any misleading, false, or incomplete information. The Capital Markets Authority and Boursa Kuwait Securities Exchange shall have no liability whatsoever for the contents of this disclosure. This disclaimer applies to any damages incurred by any Person because of the publication of this disclosure, permitting its dis-semination through their electronic systems or websites, or its use in any other manner.	يتحمل من أصدر هذا الإفصاح كامل المسؤولية عن صحة المعلومات الواردة فيه ودقتها واكتمالها، ويقر بأنه بذل عناية الشخص الحريص في تجنب أية معلومات مضللة أو خاطئة أو ناقصة، وذلك دون أدنى مسؤولية على كل من هيئة أسواق المال وبورصة الكويت للأوراق المالية بشأن محتويات هذا الإفصاح، وبما ينفي عنهما المسئولية عن أية أضرار قد تلحق بأي شخص جراء نشر هذا الإفصاح أو السماح بنشره عن طريق أنظمتها الالكترونية أو موقعهما الإلكتروني، أو نتيجة استخدام هذا الإفصاح بأي طريقة أخرى.

Boubyan Petrochemical Company

Investor Update – July 31st, 2026 results

شركة بوبيان للبتروكيماويات (ش.م.ك)

Boubyan Petrochemical Company (K.S.C)

Boubyan Petrochemical Company – 1Q26/27 results

Business Highlights

Boubyan's core investments continued to demonstrate growth, generating income of **KWD 6.9mn** in 1Q26/27, compared to KWD 6.8mn in 1Q25/26, despite sustained geopolitical pressures during the quarter.

Financial Highlights

- Boubyan reported a net income of **KWD 4.2mn** in 1Q26/27, compared to KWD 4.0mn in 1Q25/26 *(EPS of **7.52 fils** in 1Q26/27 vs 7.16 fils in 1Q25/26)*.
- As of 1Q26/27, the investment portfolio stood at **KWD 489.1mn**, with core investments (excluding Equate) accounting for 39.8% of the total.

Core Investments' Update (1/2)

Eyas continues its strong growth trajectory, delivering a net income of KWD 4.5mn in 3Q25/26, compared to KWD 3.8mn in the same period last year, representing growth of ~18%.

EPG Group maintained stable performance, reporting net income of KWD 1.3mn in 3Q25/26, in line with the same quarter last year.

Sama maintained its strong performance, reporting a net profit of KWD 3.8mn in its third quarter of FY25/26, in line with the results for the same period last year.

- Nafais delivered improved performance, reporting net income of KWD 2.0mn in 1Q26, compared to KWD 1.8mn in the same period last year, representing growth of ~10%.
- The increase was primarily driven by effective cost management and higher interest income.

Core Investments' Update (2/2)

- Al Kout reported net income of KWD 739K in 2Q26, compared to KWD 1.4mn in the same quarter last year.
- The decline in net income was due to lower revenue amid continued geopolitical tensions in the region, during the quarter.

- Muna Noor posted a net income of OMR 193K in 1Q26/27, compared to OMR 297K in the same period last year.
- The decline was mainly due to margin pressures and lower exports during the quarter as a result of continued regional stress.

Boubyan's investment portfolio stood at KWD 489.1mn as of 1Q26/27

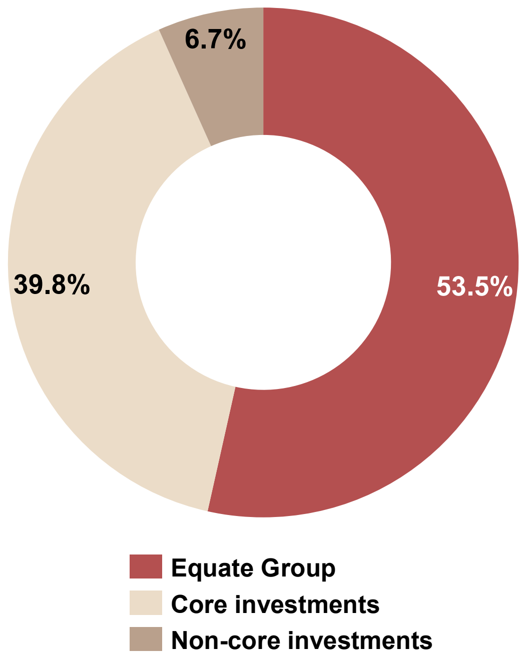
Amounts in KWD, millions

Equate Group	Ownership	Carrying Value
Equate Petrochemical Co.	9.0%	159.2
The Kuwait Olefins Company (TKOC)	9.0%	102.6
Equate Group Total		**261.8**

Core Investments	Ownership	Carrying Value
EPG	100.0%	72.6
Sama	41.7%	53.5
Al Kout	54.1%	25.2
Eyas	62.8%	21.6
Nafais	21.1%	11.1
Muna Noor	100.0%	8.0
Afaq	90.3%	1.9
KVC	84.6%	0.7
Total Core Investments		**194.7**

Total Non-Core Investments	**32.6**

Total Investment Portfolio	**489.1**



Boubyan achieved a net income of KWD 4.2mn in 1Q26/27

KWD, thousands

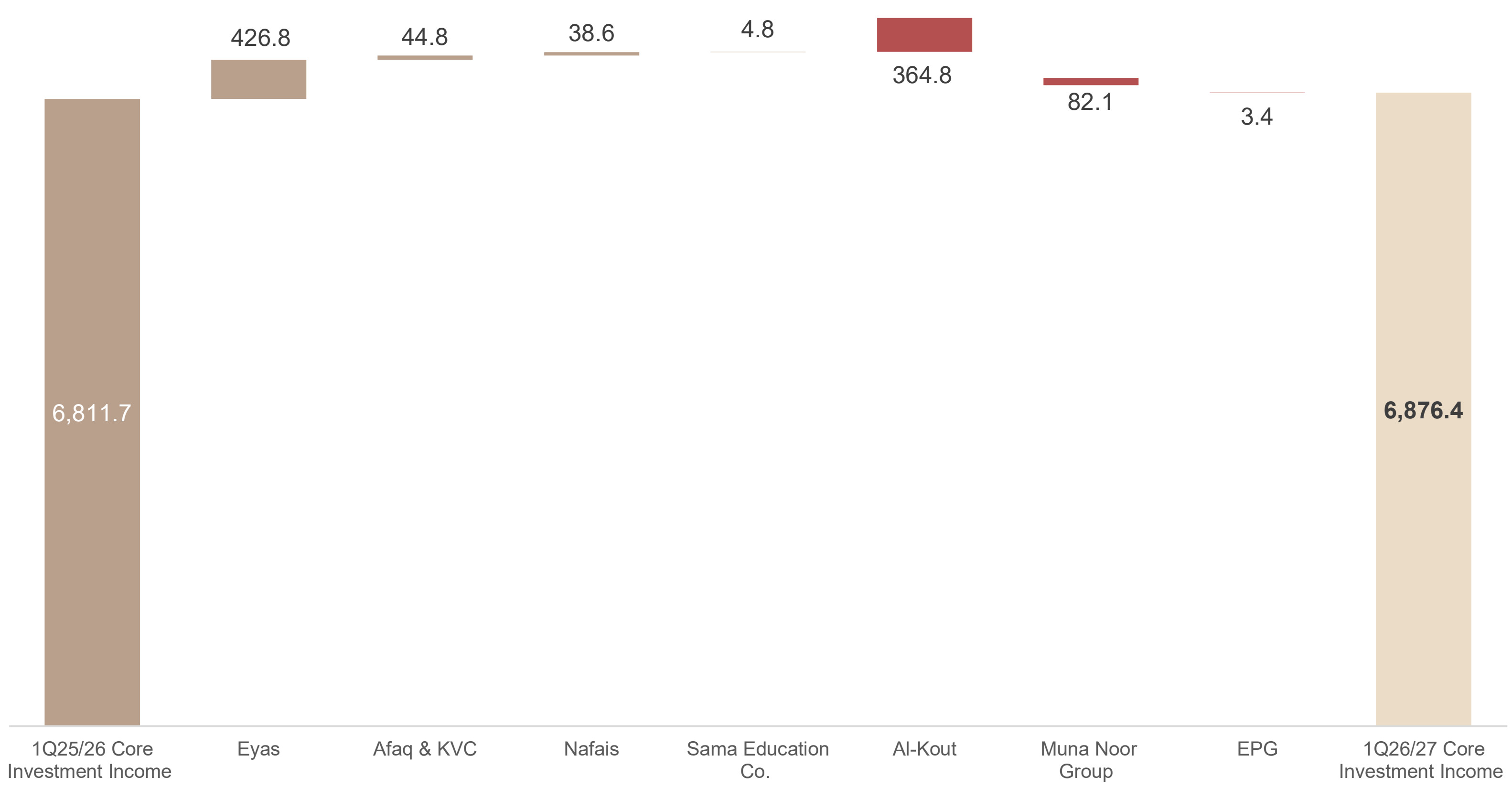
Income	1Q26/27	1Q25/26	EPS Contribution *(fils)* 1Q26/27	EPS Contribution *(fils)* 1Q25/26
Eyas	2,823.8	2,396.9	5.04	4.28
Sama Education Co.	1,569.1	1,564.3	2.80	2.79
EPG Group	1,265.0	1,268.5	2.26	2.26
Al Kout	400.2	765.0	0.71	1.37
Nafais	413.9	375.3	0.74	0.67
Afaq Education Co. & KVC	250.1	205.3	0.45	0.37
Muna Noor Group	154.3	236.4	0.28	0.42
Total core investments income	**6,876.4**	**6,811.7**	**12.27**	**12.16**
Total non-core investments income	**706.0**	**734.9**	**1.26**	**1.31**
Realised and unrealised FVTPL gain (loss)	(3.7)	38.0	(0.01)	0.07
Intrerest and other Income	567.9	513.6	1.01	0.92
Total other income	**564.2**	**551.6**	**1.01**	**0.98**
Total income	**8,146.6**	**8,098.2**	**14.54**	**14.45**
Expenses				
Finance cost	(3,012.5)	(3,323.4)	(5.38)	(5.93)
Staff expenses	(217.9)	(141.1)	(0.39)	(0.25)
General & Admin expenses	(434.4)	(381.1)	(0.78)	(0.68)
Amortisation of intangible assets	(160.9)	(160.9)	(0.29)	(0.29)
Board & Govt. Fees / Taxes	(107.8)	(80.1)	(0.19)	(0.14)
Total expenses	**(3,933.6)**	**(4,086.5)**	**(7.02)**	**(7.29)**
Net income	**4,213.0**	**4,011.6**	**7.52**	**7.16**

Commentary

- Boubyan maintained growth in income from its core investments, despite headwinds in its industrial investments (Al Kout and Muna Noor Group), due to the continued geopolitical pressures during the quarter. The education portfolio continued to deliver strong growth.
- Non-core investment contributed KWD 706K in 1Q26/27, compared to KWD 735K in the same period last year.
- Overall, the net income for the quarter increased to KWD 4.2mn, from KWD 4.0mn in the same period last year, mainly reflecting the resilience of the core & non-core investments along with lower finance costs.

Core Investments contributed KWD 6.9 mn in 1Q26/27

Amounts in KWD, thousands



Q&A

Thank you!

شركة بوبيان للبتروكيماويات (ش.م.ك)

Boubyan Petrochemical Company (K.S.C)